

The Family Office Model for Everyday Wealth Builders

The Strategy in 60 Seconds

Most wealth builders are asset rich and access poor. Here's the family office playbook for getting cash moving in forty-eight hours, in sixty seconds.

10% + TAX

Early retirement withdrawal, under 59 and a half

Run a one-person family office

- o Give every dollar a job - Operating, opportunity, or protection
- o Hold three to six months - Boring cash you never invest
- o Open credit before you need it - Lines approve when you look strong

What a family office coordinates

- Liquidity policy
- Tax strategy
- Entity structure
- Insurance layer
- Estate and trust
- Deal screening

You can run this on one page