Small-Dollar Investing - Getting Started with Little Capital

The Strategy in 60 Seconds

Your Roth has four thousand dollars in it. That is still enough to get into a real deal. Here is exactly how, in sixty seconds.

Pro rata in, pro rata out

- **Lock the split at funding - Dollars in set each account's percent**
- **Expenses split the same way - Fees, repairs, insurance by percentage**
- **Income splits the same way - Interest and profit follow that percent**

Who your account can't deal with

- You
- Your spouse
- Parents, grandparents
- Kids, grandkids
- Entities you own 50%+
- Your trusts

Partner their accounts. Never transact with them.