

The Tax Architect Approach to Proactive Tax Planning

The Strategy in 60 Seconds

Your tax bill is mostly decided before December thirty first, not in April. Here's exactly how a tax architect maps the flow, in sixty seconds.

110%

OF LAST YEAR'S TAX IF AGI TOPS \$150K

HOW THE FLOW STACKS

- o ENTITY FIRST - LLC, S-corp, or C-corp
- o SET REASONABLE COMP - Wage must match the work
- o STACK THE RETIREMENT PLAN - Solo four oh one k on the wage
- o CONTROL THE TIMING - Income, expenses, estimates

WHAT A PLAN ACTUALLY TOUCHES

- Entity election
- Reasonable comp
- Retirement plan design
- Accountable plan
- Depreciation timing
- Estimated payments

PLAN THE YEAR, NOT THE RETURN